

Promethera Biosciences SA

Vinciane Wouters (Senior Regulatory Affairs Manager)

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« Many inborn errors of metabolism are liver-based Many are imperfectly controlled »

ONE SINGLE MISSING ENZYME CAN HAVE A DRAMATIC CONSEQUENCE ON THE QUALITY OF LIFE



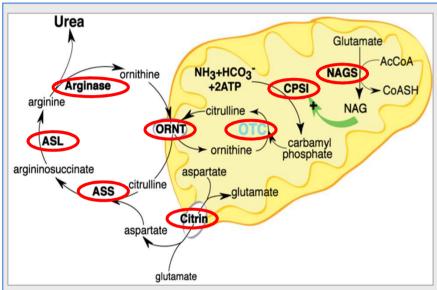


CRIGLER-NAJJAR SYNDROME Ad vitam phototherapy, 12h/day

- Incidence: 1/1,000,000 births
- Poor quality of life
- Sudden brain damage may occur at any age
- Long term progressive fibrosis and cirrhosis
- Soon or later transplanted



« Many inborn errors of metabolism are liver-based Many are imperfectly controlled »



Modified from Urea Cycle (from Children's National Medical Center, 2007

UREA CYCLE DISORDERS (8 forms)

- Carbamoylphosphate synthetase I deficiency
- Ornithine transcarbamylase deficiency
- Citrullinemia type I
- Argininosuccinic aciduria
- Arginase deficiency
- N-Acetylglutamate syntase deficiency
- Citrullinemia type II
- Ornithine translocase deficiency

- Overall incidence of all UCD in Europe: 1:8,000-1:44,000
- Acute/Chronic Ammonium Intoxication > Sudden decompensation at any age
- Mortality up to 50% for neonatal onset and 28% for late onset
- Low IQ < 50 for neonatal onset, neurologic and psychiatric problems in all forms.

Unmet Medical need!





HEPATOCYTES vs STEM CELLS: Two different approaches

HEPATOCYTES

- Immediate Support
- Transient Support
- "Bridging"

STEM CELLS

- Progressive effect
- Permanent support
- "Treatment"



ACADEMIC INNOVATION LEADING TO A SPIN-OFF... Promethera Biosciences is a spin-off of the UCL (Brussels)

UCL

- 2005: Discovery of the Live Progenitor Cells named "HHALPC" by Prof Etienne Sokal's team
- 2005 to 09: Academic Proof of Concept (preclinic)
- 2009 to 11: Clinical investigations (Hospital Exemptions)





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PB

- 2009: CREATION OF PROMETHERA BIOSCIENCES
- Oct 2009: First round of fundraising (€5.3 M)
- March 2012: Second round of fundraising (€23,6M)
 - Main investors: Vesalius Biocapital, Mitsui Global Investment, BI Venture Fund, Shire, ATMI and SRIW.



Promethera Biosciences is developing an "Advanced Therapy Medicinal Product (ATMP)"

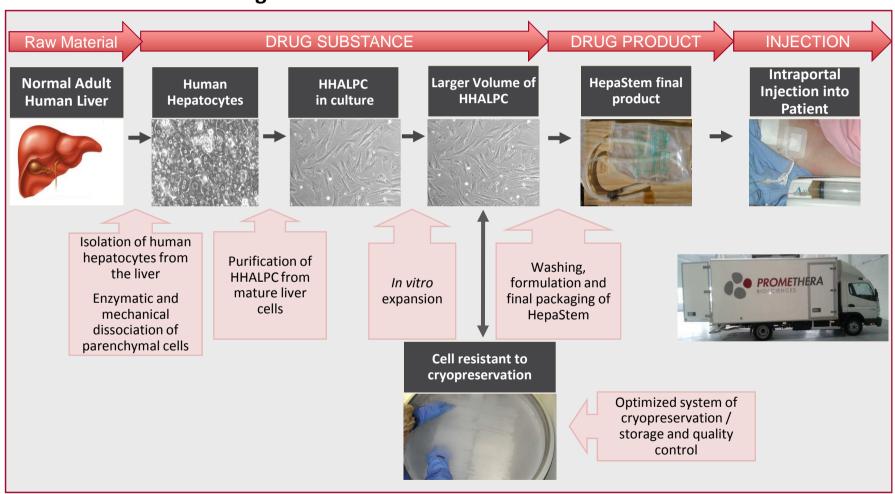
HepaStem

- Innovative Medicinal Product to treat miscellaneous liver diseases
- Orphan Designations for the treatment of Crigler-Najjar Syndrome and Urea Cycle Disorders indications in Europe and US
- Pediatric development
- GMP accreditation of facilities based in Belgium
- Proof of concept demonstrated in animal models (in collaboration with CRO)
- Phase I/II Clinical trial opens in Belgium, France, UK, Italy and Israel





"Full GMP" Manufacturing Process



*Note: Method subject to an international patent application HHALPC = Heterologous Human Adult Liver-derived Progenitor Cells @prometh

Truck cabin

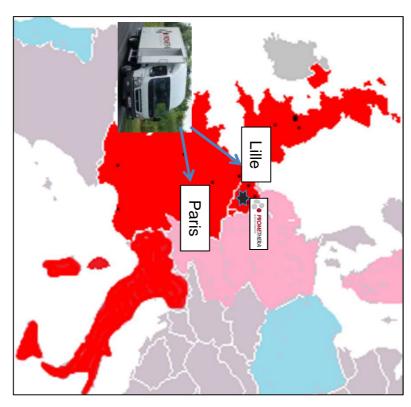
Changing room

Operation room

Technical area



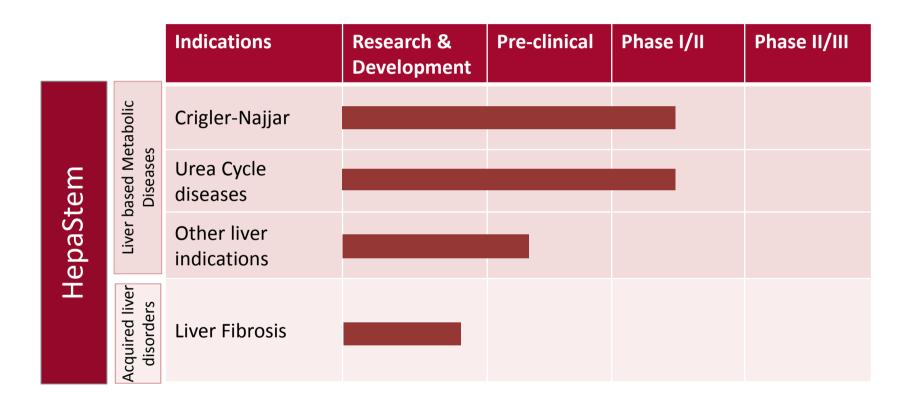
In France:







Promethera Biosciences' Pipeline.





... headed by an experienced management team.

Eric Halioua, MBA: Chief Executive Officer



- Master degrees in Pharmacology and Molecular Biology, graduate from ESSEC business school
- co-founder of two biotechnology companies called Myosix and Murigenetics
- principal of the international life sciences practice of Arthur D. Little based in Paris and Boston

Claude Dedry: Chief Operating Officer



- Industrial Pharmacist and graduate in business administration (EPM, Belgium),
- Searle-Monsanto in the department of quality control of the center of European development
- 15 years experience with Glaxo SmithKline Biologicals.

Professor Etienne Sokal, MD, PhD: Chief Scientific Officer



- Paediatrician specialized in gastroenterology with 20 years experience in the field of paediatric hepatology and liver transplantation
- More than 200 peer-reviewed publications
- Leader of a research team actively working on liver associated metabolic diseases in children

Carole Monterrat, PhD, MBA: VP Resources



- PhD in molecular and cellular biology from the University of Bordeaux
- executive master in finance from the Solvay Business School
- Several research positions within the Rhône-Poulenc Rorer research development team at Dagenham (Essex, UK),

Beatrice De Vos, MD, PhD: Chief Medical Officer



- Belgian board certified medical doctor and specialist in pharmaceutical medicine
- 19 years experience in leading positions of clinical research and medical affairs departments of major international pharmaceutical companies (Wyeth-Ayerst R&D, GSK Bio, Sanofi Pasteur).

René Mignolet: VP of Regulatory Affairs



- PhD, MBA, Managing Director of RLM Consulting (RA Consultancy Company)
- More than 25 years experience in the manufacturing, regulatory guidance and marketing of bio medicinal products acquired with GSK Bio, Wyeth, Nabi Biopharmaceuticals.

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Thank you for your attention!





www.promethera.com @promethera Promethera Biosciences Rue Granbonpré, 11 Mont-Saint-Guibert Belgique